

UNITED STATES DISTRICT COURT
DISTRICT OF CONNECTICUT

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

FRANCISCO ILLARRAMENDI, HIGHVIEW
POINT PARTNERS, LLC and MICHAEL
KENWOOD CAPITAL MANAGEMENT, LLC,

Defendants,

and

HIGHVIEW POINT MASTER FUND, LTD.,
HIGHVIEW POINT OFFSHORE, LTD.,
HIGHVIEW POINT LP, MICHAEL
KENWOOD ASSET MANAGEMENT, LLC,
MK ENERGY AND INFRASTRUCTURE, LLC,
and MKEI SOLAR, LP,

Relief Defendants.

11-CV-00078 (JBA)

ECF CASE

**DECLARATION OF DENNIS O.
COHEN, ESQ.**

I, Dennis O. Cohen, Esq., pursuant to 28 U.S.C. § 1746, hereby declare as follows:

1. I am associated with the law firm of Baker & Hostetler, LLP.
2. Baker & Hostetler, LLP is counsel to the Court-appointed receiver John J. Carney, Esq. (the "Receiver") in his investigation mandated by the Amended Order Appointing Receiver dated January 4, 2012 and prior orders. I make this declaration in support of the Receiver's Emergency Motion for an Order Freezing Assets, for an Accounting, for a Summary Proceeding, and for Contempt Sanctions.

3. Attached hereto as Exhibits A-1, A-2 and A-3 are true and correct copies of a motion, together with exhibits, filed in *United States v. Francisco Illarramendi*, District of Connecticut Case 3:11-cr-00041-SRU, Docket No. 43.

4. Attached hereto as Exhibit B is a true and correct copy of the plea agreement entered in *United States v. Francisco Illarramendi*, District of Connecticut Case 3:11-cr-00041-SRU, Docket No. 10.

5. Attached hereto as Exhibit C is a true and correct copy of the Order Setting Conditions of Release entered in *United States v. Francisco Illarramendi*, District of Connecticut Case 3:11-cr-00041-SRU, Docket No. 6.

6. Attached hereto as Exhibit D is a true and correct redacted copy of the personal financial statement of Francisco Illarramendi sworn to on June 9, 2011, and associated waivers and releases.

7. Attached hereto as Exhibit E is a true and correct redacted copy of a letter dated June 7, 2011 from Jonathan R. Barr, Esq. to John P. Gleason, Esq., together with attachments.

I declare under penalty of perjury that the foregoing is true and correct. Executed on July 23, 2012.



Dennis O. Cohen, Esq.