

UNITED STATES DISTRICT COURT
DISTRICT OF CONNECTICUT

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

FRANCISCO ILLARRAMENDI, HIGHVIEW
POINT PARTNERS, LLC and MICHAEL
KENWOOD CAPITAL MANAGEMENT, LLC,

Defendants,

and

HIGHVIEW POINT MASTER FUND, LTD.,
HIGHVIEW POINT OFFSHORE, LTD.,
HIGHVIEW POINT LP, MICHAEL KENWOOD
ASSET MANAGEMENT, LLC,
MK ENERGY AND INFRASTRUCTURE, LLC,
and MKEI SOLAR, LP,

Relief Defendants.

CASE NO.: 11-CV-00078 (JBA)

ECF CASE

January 31, 2014

FIFTH INTERIM REPORT

John J. Carney, Esq., as Court-appointed Receiver (the “Receiver”) of the Michael Kenwood Group and Highview Point Partners, LLC and certain other entities, by and through his undersigned counsel, respectfully submits the attached Fifth Interim Accounting Report (the “Fifth Interim Report”) as Exhibit A pursuant to the requirement of the Amended and Restated Order Appointing Receiver (the “Receiver Order,” Dkt. #666, Para. 58(B)). As required by Paragraph 58(B), the Receiver submitted an Initial Interim Report on January 30, 2012 (the “Initial Interim Report”). The Initial Interim Report included a list of all creditors who asserted a claim against the Receivership Estate by the Claims Bar date and the amount of their claims. Thereafter, the Receiver filed the Second Interim Accounting Report on July 31, 2012 (the “Second Interim Accounting Report”), the Third Interim Accounting Report on January 31, 2013

(the “Third Interim Accounting Report”) and the Fourth Interim Accounting Report on July 31, 2013 (the “Fourth Interim Accounting Report”).

This Fifth Interim Report serves to both update and supplement the Initial Interim Report, the Second Interim Accounting Report, the Third Interim Accounting Report, and the Fourth Interim Accounting Report as is further required by Paragraph 58(B). Subsequent interim reports will continue to be filed in six-month increments pursuant to the Receiver Order.

Respectfully submitted on January 31, 2014.

By: /s/Ona T. Wang

Ona T. Wang
BAKER & HOSTETLER LLP
45 Rockefeller Plaza
New York, NY 10111
owang@bakerlaw.com
Tel: (212) 589-4200
Fax: (212) 589-4201

Attorneys for Receiver John J. Carney